



# WMS: FUNDAMENTALS

Do you need to learn how to manage your organization's NetSuite WMS account? If so, this course will provide you with the foundational knowledge needed to setup, maintain and utilize your NetSuite solution.

**WMS: Fundamentals** examines the foundational knowledge needed to configure and utilize NetSuite for your organization by examining key tasks and responsibilities for the warehouse administrator, inventory manager and warehouse operator.

The course begins with a high-level introduction of NetSuite WMS capabilities before turning to the setup, configuration and daily processing tasks.

Demonstrations will be conducted in a NetSuite WMS account.

## Key Tasks

### How do I:

- Establish baseline knowledge of NetSuite WMS functionality?
- Confirm NetSuite WMS configuration settings?
- Use NetSuite WMS on my RF mobile handheld scanner to:
  - Perform inbound processes, including receiving orders and putaway items?
  - Perform outbound process for fulfilling orders?
  - Manage my inventory?
  - Process work orders?

## Who Should Attend

Warehouse administrators and inventory managers who need to understand the features and capabilities of the NetSuite WMS solution.

New and experienced administrators and business process owners who are responsible for the day-to-day operations, maintenance and optimization of their organization's NetSuite account.

## Prerequisites

Prior completion or the equivalent knowledge of NetSuite Essentials or relevant Industry Fundamentals course is recommended.

Course participants should be familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view the Getting Started tutorials on SuiteAnswers.

## Agenda

**Introduction to NetSuite and WMS:** Explore NetSuite and WMS capabilities; log into NetSuite and the RF handheld scanner.

**Configuration:** Install the WMS bundle; NetSuite ERP configuration; warehouse and item configuration; inbound and outbound process configuration; set up RF connectivity; NetSuite print driver configuration; shipping integration configuration; electronic device integration; identify roles and permissions.

## Related Courses

- NetSuite: Administrator Fundamentals
- Inventory Item Costing
- SuiteAnalytics: Reports and Searches

## SuiteAnswers

Get answers to your support and training related questions:

- Go to Training Videos to access the Getting Started tutorials.
- Take New Feature Training to learn about the latest NetSuite release.

## Live Training Webinars

Participate in free webinars to get practical tips and tricks for using NetSuite better:

- Go to [suitetraining.com](https://suitetraining.com) > Webinars and Events to view the schedule and register for an event.

## Inbound – Receiving and Putaway Items:

Receive different types of orders using the RF handheld scanner; receive orders; putaway items; post item receipts; print item labels.

**Outbound – Fulfillment:** Examine the outbound process of item fulfillment; pick orders; pack orders; ship orders.

**Internal – Manage Inventory:** Create and manage warehouse inventory; search inventory; transfer inventory items; replenish bins; create inventory; perform a cycle count.

**Work Orders:** Process work orders; pick component items; build assembly items.

NetSuite reserves the right to adjust the stated course content to reflect changes to the NetSuite application and to meet the expressed needs of course attendees.

Features and functions covered in this course might not reflect those in your purchased NetSuite account.

