

NetSuite SuiteAnalytics User Exam Study Guide

Study Guide: February, 2018

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About the SuiteAnalytics User Exam

Passing this exam confirms that you have the foundational knowledge and skills necessary to understand and use the searches, reports, and dashboard features of NetSuite. The credential awarded for passing this exam is the **NetSuite Certified SuiteAnalytics User**.

Description of a Qualified Candidate:

The candidate has a solid understanding of NetSuite data structure, and can pull data from NetSuite using Reports, Financial Reports, and Searches functionality. The candidate can identify the differences between the capabilities of these tools, and knows how to customize layout and format across all of them. They understand how to use expressions, functions, and formulas in NetSuite SuiteAnalytics. The candidate can build Dashboards to suit the needs of a variety of end users.

Maintaining Your NetSuite Certified status:

For details about retake policy and ongoing requirements to maintain your certification or examination status, see the NS Certification Policy available on the NS Certification webpage.

Recommended Training and Background:

- SuiteAnalytics: Financial Reports and Searches *OR* SuiteAnalytics: Reports and Searches
- SuiteAnalytics: Advanced Searches

Recommended Skill Level:

Six months' experience in building searches and reports in NetSuite.

Subject Areas Covered by the Test:

Reports and Searches
Given a use case, identify the best way to aggregate data results.
Identify the NetSuite search function to obtain the described results.
Compare the methods of sharing search results vs. reports for a given use case.
Recognize impact of audience, access, and roles restrictions on data results.
Identify steps to incorporate parent/child records in a saved search or report
Identify the advantages of various methods of publishing or updating dashboards.
Given a scenario, select the appropriate Dashboard portlet content. Compare dashboard elements to address user requirements. List vs. Custom search etc.
Identify necessary settings to create a KPI Scorecard.
Report Builder
Identify the use of the Financial Report Builder Interface feature for a desired formatting result.
Select the report builder feature that gives the desired results: show zeros, custom detail report, group with previous, and formulae.
Recognize when a scenario requires the Alternate Date/Period Range feature.
Identify which user requirements are better met with a custom search vs. a custom report.
Advanced Searches
Using Expression Builder, select the expression which would yield the desired results.
Recognize impact of main line on transaction search results.
Recognize which record to use as the basis of a search to yield a desired result.
Identify features used for formatting search results.
Recognize the difference between formulas in custom search vs. in report.
Recognize which SQL expressions will yield desired search results: CASE, DECODE, TO_CHAR, INSTR, SUBSTR, NVL, NULLIF, Criteria formula.

Sample Questions

Please see SuiteAnalytics User Sample Test